This brochure supplement provides information about Jay Dee Schurz that supplements the Kingdom Global Advisory Group, LLC brochure. You should have received a copy of that brochure. Please contact Jay Dee Schurz if you did not receive Kingdom Global Advisory Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jay Dee Schurz is also available on the SEC's website at www.adviserinfo.sec.gov.

# Kingdom Global Advisory Group, LLC

Form ADV Part 2B - Individual Disclosure Brochure

for

# Jay Dee Schurz

Personal CRD Number: 2839216 Investment Adviser Representative

> 11577 N Carolina Dr Bonita Springs, FL 34135 (812) 798-8768 jschurz@kingdomglobaladvisory.com UPDATED: 2/28/2023

# Item 2: Educational Background and Business Experience

Name: Jay Dee Schurz Born: 1967

## **Educational Background and Professional Designations:**

#### **Education:**

Jay Dee Schurz has not received any higher education degrees after high school.

# **Business Background:**

10/2021 - Present	Managing Member & Chief Compliance Officer Kingdom Global Advisory Group, LLC
06/2020 - 02/2023	Registered Representative Vanderbilt Securities, LLC
06/2020 - 02/2023	Investment Adviser Representative Vanderbilt Advisory Services
07/2014 - 06/2020	Registered Rep and IAR MWA Financial Services, Inc.
04/2001 - 01/2020	Owner Schurz Wealth Management, LLC
09/2011 - 01/2013	Registered Representative/ Investment Adviser Representative Centaurus Financial, Inc.
05/2010 - 08/2011	Registered Representative Brokersxpress, LLC
12/2008 - 04/2010	Broker J.P. Turner & Company, LLC
01/2004 - 12/2008	Registered Representative/ Investment Adviser Representative ING Financial Partners Inc.

#### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Jay Dee Schurz is a licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client's needs. Additionally, the offer and sale of insurance products by supervised persons of Kingdom Global Advisory Group, LLC are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. Kingdom Global Advisory Group, LLC addresses this conflict of interest by requiring its supervised persons to act in the best interest of the client at all times, including when acting as an insurance agent. Kingdom Global Advisory Group, LLC periodically reviews recommendations by its supervised persons to assess whether they are based on an objective evaluation of each client's risk profile and investment objectives rather than on the receipt of any commissions or other benefits. Kingdom Global Advisory Group, LLC will disclose in advance how it or its supervised persons are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will there be tying between business practices and/or services (a condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by Kingdom Global Advisory Group, LLC's supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

Jay Dee Schurz is as an associate of CI-Associates Panama. As an associate, Jay Dee Schurz may provide advice to Non-US Citizens on International Insurance Plans and Products. There is no conflict of interest with current or future Kingdom Global Advisory Group, LLC clients.

#### **Item 5: Additional Compensation**

Jay Dee Schurz does not receive any economic benefit from any person, company, or organization, other than Kingdom Global Advisory Group, LLC in exchange for providing clients advisory services through Kingdom Global Advisory Group, LLC.

## **Item 6: Supervision**

As the Chief Compliance Officer of Kingdom Global Advisory Group, LLC, Jay Dee Schurz supervises all activities of the firm. Jay Dee Schurz's contact information is on the cover page of this disclosure document. Jay Dee Schurz adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

### Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Jay Dee Schurz has not been involved in any of the events listed below.
  - 1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  - 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Jay Dee Schurz was subject of a personal bankruptcy in March 2019, which is still proceeding.